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Aditya Birla Capital net rises 6%

Aditya Birla Capital Ltd's (ABCL's) consolidated net profit rose six per cent year-on-year (Y-o-Y) to ₹865 crore during the fourth quarter ended March 2025 (Q4FY25). For the financial year 2024-25, consolidated net profit rose by eight per cent to ₹3,142 crore. Operating profit grew 25 per cent to ₹1,672 crore in Q4.

ABCL's stock closed 0.6 per cent lower at ₹204.35 per share on the BSE.

ABCL is the holding entity for the Aditya Birla group's financial services businesses — including lending, mutual funds, and insurance. The firm, in a statement, said consolidated revenue grew by 13 per cent Y-o-Y to ₹14,138 crore in Q4. It rose 20 per cent Y-o-Y to ₹47,369 crore in FY25.

The overall lending portfolio — non-banking financial company (NBFC) and housing finance unit — grew by 27 per cent to ₹1.57 trillion as on March 31, 2025.

ABCL's total assets under management (AUM) — mutual funds, life insurance and healthcare insurance — went up by 17 per cent to ₹5.11 trillion as on March 31. Total premium in insurance business — life insurance and health insurance — grew by 22 per cent to ₹25,579 crore in FY25.

The board of ABCL gave its nod for raising of funds by issuance of debt securities. This includes non-convertible debentures (NCDs) within the overall borrowing limit of ₹1.65 trillion, subject to shareholder approval. The comprehensive B2B platform for the MSME ecosystem, Udyog Plus — for offerings like business loans and supply chain financing — has scaled up significantly with more than 2.2 million registrations. The total portfolio of Udyog Plus has crossed ₹3,500 crore as of March 31. **BS REPORTER**

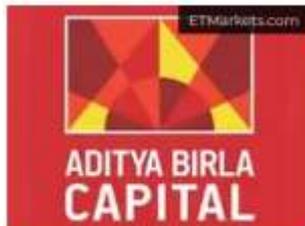
Publication: Economic Times	Edition: Online
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THE ECONOMIC TIMES | Markets

Aditya Birla Capital posts profit of Rs 865 cr in Q4

Synopsis

Aditya Birla Capital, a non-deposit-taking non-banking financial company (NBFC), on Tuesday reported a consolidated profit of Rs 865 crore for three months ended on March 31, 2025. This marks a 6 per cent year-on-year growth when adjusted for one-off gains from the sale of shares in its asset management business through an OFS in the fourth quarter of FY24.



Aditya Birla Capital, a non-deposit-taking non-banking financial company (NBFC), on Tuesday reported a consolidated profit of Rs 865 crore for three months ended on March 31, 2025. This marks a 6 per cent year-on-year growth when adjusted for one-off gains from the sale of **shares** in its asset management **business** through an OFS in

the fourth quarter of FY24. In the same quarter last year, the company posted a net profit of Rs 1,245 crore, which included the one-time gain. Excluding that, the profit stood at Rs 812 crore.

Its total income grew to Rs 12,239 crore in the January-March quarter of 2024-25 (FY25), from Rs 10,803 crore in the year-ago period, Aditya Birla Capital said

The company said its board approved raising of funds by issuance of debt securities including non-convertible debentures (NCDs) for an aggregate amount not exceeding Rs 1,65,000 crore.

The board "approved the raising of funds by issuance of debt securities including NCDs from time to time, in one or more tranches, such that at any point of time the NCDs issued and outstanding does not exceed an aggregate amount as per the sub-limits approved by the Board, and within the overall borrowing limits -- Rs 1,65,000 crore (from existing limits of Rs 1,35,000 crore) subject to the approval of shareholders of the company".

Publication: moneycontrol.com

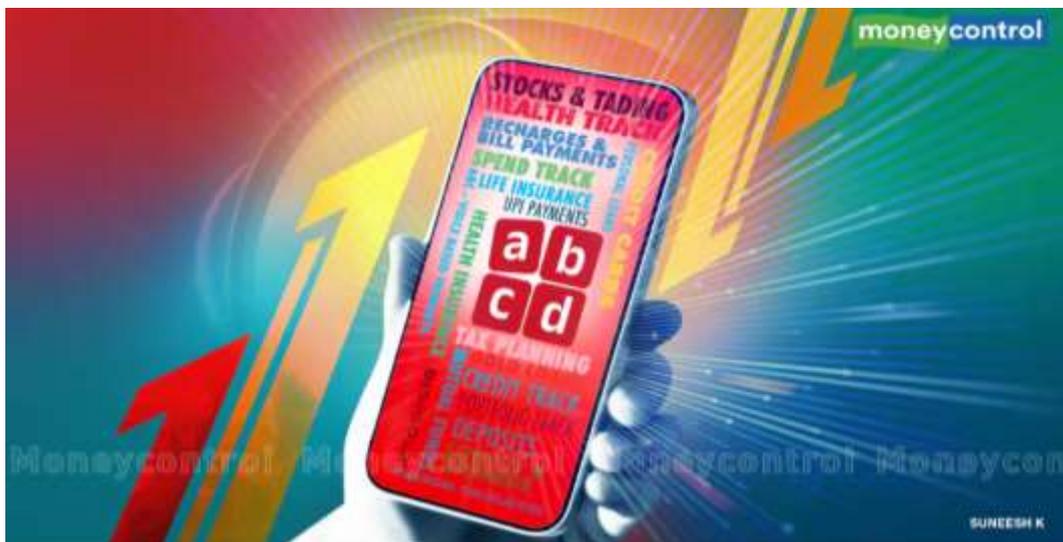
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Aditya Birla Capital: This NBFC is on the growth track

Calibrated product mix, post-merger synergies are key growth levers



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CNBC-TV18 STOCKS BOARD

ADITYA BIRLA CAPITAL Q4FY25
Aditya Birla Finance

- Profit and AUM growth in-line with expectations

ADITYA BIRLA CAPITAL: 206.00 ▲ 0.54% ₹5.04

Stocks To Watch

Dalmia Bharat
2025.00 ▲ 0.91%

Dalmia Bharat Sugar: EBITDA Up 65.3%, Margin At 19.2% Vs 15.7% (YoY)

NIFTY 50 ▲ 35.50
SENSEX ▲ 130.27

\$ Vs YEN 147.1100 ▼ 0.3600

GrdRShp¹⁰ 2175.00 ▲ 260.20



MORGAN STANLEY ON ADITYA BIRLA CAPITAL
Overweight, Target of ₹250

ADITYA BIRLA CAPITAL Q4FY25
AB Sun Life Insurance

- Targeting to double NBFC AUM & VNB in three years

ADITYA BIRLA CAPITAL: 214.50 ▲ 4.69% ₹5.07

Market Trades Higher
Nifty 50: 24703.00 ▲ 0.51%

Paytm¹: 839.60 ▼ 16.25

ChmFrt¹⁰: 652.00 ▼ 5.55

TRADING HOUR
AB CAPITAL
FY25 Revenue Rises 20% YoY
ADITYA BIRLA CAPITAL: 214.50

Nifty 50 May: 24756.00
NIFTY 50: 55.50



CNBC-TV18 STOCKS BOARD

ADITYA BIRLA CAPITAL Q4FY25
Morgan Stanley View

- Businesses seeing the largest increase in our estimates & valuations are life insurance & housing fin

ADITYA BIRLA CAPITAL: 206.00 ▲ 0.54% ₹5.04

Stocks To Watch

GE Vernova: Board Approves Capacity Addition With An Invest Of ₹140 Cr

NIFTY BANK: 55008.95 ▲ 67.70

AWL Agri Business¹: 265.90 ▲ 2.80

IndigoP¹⁰: 990.45
Indmart¹⁰: 2370.00 ▲

BAZAAR
OPEN EXCHANGE
RUPEE CHECK
DOLLAR-RUPEE
85.1925
- 0.1375
- 0.16%

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#EarningsWithETNOW
EARNINGS REPORT CARD

AB CAPITAL Q4

- Cons operating profit at ₹1,672 cr, up 25% YoY
- Cons revenue at ₹14,138 cr, up 13% YoY
- Life insurance AUM crossed ₹1 lk cr in April 2025
- Overall lending portfolio at ₹1.57 lk cr, up 27% YoY as on Mar 31, 2025
- Total AUM at ₹5.11 lk cr, up 17% YoY as on Mar 31, 2025

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