

Ref: No. ABCL/SD/MUM/2025-26/APRIL/03
09 April 2025
BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691
Scrip ID: ABCAPITAL
The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL
Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that India Ratings and Research and ICRA Limited have reaffirmed/ assigned the ratings for the Debt Instruments and the bank facilities following the scheme of amalgamation between Aditya Birla Finance Limited ("Amalgamating Company") and Aditya Birla Capital Limited ("Amalgamated Company" or "the Company"), becoming effective on 01 April 2025.

Rating Agency: India Ratings and Research

India Ratings and Research has assigned Aditya Birla Capital Limited a Long-Term Issuer Rating of 'IND AAA' with a Stable Outlook.

The instrument-wise rating actions are as follows:

Instrument	Previous rated amount	Current rated amount	Rating action
	(Rs. crore)	(Rs. crore)	
Commercial paper	-	15,000.00	IND A1+; assigned
Principal protected market-linked debentures	-	1,523.30	IND PP-MLD AAA/Stable; assigned
Lower tier-2 subordinated debt	-	4,150.00	IND AAA/Stable; assigned
Perpetual debt	-	700.00	IND AA+/Stable; assigned
Non-convertible debentures	-	30,906.60	IND AAA/Stable; assigned
Non-convertible debentures (public issue)	-	4,000.00	IND AAA/Stable; assigned
Bank loan	-	70,000.00	IND AAA/Stable; assigned
Total	-	1,26,279.90	

Aditya Birla Capital Limited
Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890

Rating Agency: ICRA Limited

The instrument-wise rating actions are as follows:

Instrument	Previous rated amount	Current rated amount	Rating action
	(Rs. crore)	(Rs. crore)	
Non-convertible debenture	200	200	[ICRA]AAA (Stable); reaffirmed
Commercial paper programme	900	20,900.00	[ICRA]A1+; reaffirmed and assigned for enhanced amount
Subordinated debt programme	-	7,805.00	[ICRA]AAA (Stable); assigned
Bank lines	-	90,000.00	[ICRA]AAA (Stable)/[ICRA]A1+; assigned
Non-convertible debenture	-	43,762.10	[ICRA]AAA (Stable); assigned
Retail non-convertible debenture	-	15,000.00	[ICRA]AAA (Stable); assigned
Unsecured non-convertible debenture	-	1,500.00	[ICRA]AAA (Stable); assigned
Perpetual debt programme	-	700	[ICRA]AA+ (Stable); assigned
Total	1,100.00	1,79,867.10	

We further wish to inform that a press release issued by India Ratings and Research and ICRA Limited on 08 April 2025 is available on their website.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
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Grand Duchy of Luxembourg

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Custodial Services
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