

Ref: No. ABCL/SD/MUM/2025-26/APRIL/04

10 April 2025

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that Crisil Ratings has reaffirmed/ assigned the ratings for the Debt Instruments and the bank facilities following the scheme of amalgamation between Aditya Birla Finance Limited ("Amalgamating Company") and Aditya Birla Capital Limited ("Amalgamated Company" or "the Company"), becoming effective on 01 April 2025.

The instrument-wise rating actions are as follows:

Instrument	Rated amount	Rating action
	(Rs. crore)	
Bank Loan Facilities	2,000.00	Crisil AAA/Stable; assigned
Subordinated Debt	3,000.00	Crisil AAA/Stable; assigned
Non-Convertible Debentures	81,000.00	Crisil AAA/Stable; assigned
Perpetual Bonds	1,000.00	Crisil AA+/Stable; assigned
Non-Convertible Debentures	200.00	Crisil AAA/Stable; reaffirmed
Commercial Paper	11,900	Crisil A1+; reaffirmed and enhanced from Rs. 900 crore
Total	99,100.00	

We further wish to inform that a press release issued by Crisil Ratings on 09 April 2025 is available on their website.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
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L - 2953 Luxembourg
Grand Duchy of Luxembourg