

Ref: No. ABCL/SD/MUM/2023-24/FEBRUARY/06

1 February 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Scrip Code: 540691 Scrip ID: ABCAPITAL

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 **Symbol: ABCAPITAL**

Dear Sir/ Madam,

Sub: <u>Statement of deviation(s) or variation(s) for the quarter ended 31 December 2023 under</u> regulation 32 of Securities and Exchange Board of India (Listing Obligations and <u>Disclosure Requirements) Regulations, 2015</u>

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation(s) confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the quarter ended 31 December 2023.

The above is for your information and records please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Amber Gupta Company Secretary and Compliance Officer Encl.: As above Cc:

Luxembourg Stock Exchange Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A.

Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Citi Bank N.A.

Custodial Services FIFC, 11th Floor, C-54 & 55, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051

Listing Agent

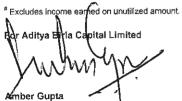
Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 +91 22 4356 7000 | (F) +91 22 4356 7111 abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office Indian Rayon Compound, Veraval- 362 266, Gujarat +91 2876 243257 CIN L67120GJ2007PLC058890

Aditya Bi	rla Capital Limited					Annex A
Statement of Deviation / Variat	ion in utilisation of funds raised, if any					
ame of listed entity	Aditya Birla Capital Limited		-			
ode of Fund Raising	Preferential Issue					
ate of Raising Funds	26-06-2023		_			
mount Raised	Rs. 1,250 Crore (Net proceeds: Rs. 1,249.63 Crore)					
eport filed for Quarter ended	31-12-2023					
onitoring Agency	Yes		_			
onitoring Agency Name, if applicable	ICRA Limited					
there a Deviation / Variation in use of funds raised	No					
yes, whether the same is pursuant to change in terms of a ontract or objects, which was approved by the shareholders	Not applicable					
Yes, Date of shareholder Approval	Not applicable					
xplanation for the Deviation / Variation	Not applicable					
omments of the Audit Committee after review	Not applicable					
comments of the auditors, if any	Not applicable					
bjects for which funds have been raised and where there ha	s been a deviation, in the following table					
	Modified Object, if any	Original	Modified	Funds	Amount of	Remar
Original Object		Allocation	allocation, if any	Utilised [#]	Deviation/ Variation for the quarter according to applicable object	any
Funding requirements and growth objectives of the Company including augmentation of the capital base, improving solvency nargin, leverage ratio and meeting growth and funding equirements based on the business opportunities across the	Not applicable	Rs. 937.22 Crore	Not applicable	Rs. 47.99 Crore	Not applicable	
equirements based on the business opportunities across the subsidiaries/associates/joint ventures of the Company, as applicable					Not applicable	



Company Secretary 1 February 2024, Mumbai

