

Ref: No. ABCL/SD/MUM/2023-24/FEBRUARY/11

2 February 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**Scrip Code: 540691**
Scrip ID: ABCAPITAL**The National Stock Exchange of India Ltd**
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to clause 1 of Para A of Part A of Schedule III read with sub regulation 2 of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that Aditya Birla Housing Finance Limited ("ABHFL"), a Wholly Owned Subsidiary of Aditya Birla Capital Limited ("the Company"), has on 2 February 2024 informed the Company, that ABHFL on 2 February 2024 has executed a Shareholders' Agreement with National Housing Bank and other investors and have also subscribed to the Memorandum and Articles of Association (collectively referred to as "subscription documents") for incorporation of a proposed company under the name of RMBS Development Company Limited ("RMBSDCL"). Pursuant to the subscription documents, ABHFL shall subscribe to 2,50,00,000 equity shares of Rs. 10/- each of RMBSDCL (in one or more tranches) which in aggregate would constitute 5% of its equity share capital.

The details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, are given as Annexure A.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary & Compliance Officer
Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg**Citi Bank N.A.**
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013**Citi Bank N.A.**
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051**Listing Agent**
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) Name of Target Company, details in brief such as size, turnover etc.	RMBS Development Company Limited ("RMBS DCL") – proposed company
b) Whether the acquisition would fall within Related Party Transactions(s) and whether the Promoter/ Promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction is not a related party transaction. The Promoter/ Promoter group/ group companies do not have any interest in RMBS DCL.
c) Industry to which the entity being acquired belongs	Financial services
d) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target company, if its business is outside the main line of business of the Company)	RMBS DCL will be acting as a market intermediary for residential mortgage-backed-security ("RMBS") by investing in RMBS, facilitating investment/ issuance/ trade of RMBS, providing liquidity support in the secondary market, extending second loss credit enhancement, setting-up an information repository of RMBS transactions, developing standards and guidelines to ensure standardization of RMBS transactions, creating securitization documents for RMBS transactions, leveraging a platform to enable RMBS price discovery, where ecosystem participants come together and finalise securitisation RMBS transactions, providing warehouse financing, and related advisory and structuring services. Aditya Birla Housing Finance Limited ("ABHFL"), Wholly Owned Subsidiary of the Company shall be one of the investors/ subscribers to RMBS DCL.
e) Brief details of any governmental or regulatory approvals required for the acquisition	N.A.
f) Indicatives time period for completion of the acquisition	The investment will be made in one or more tranches and completed within 275 days of the incorporation of RMBS DCL

g) Nature of consideration - whether cash consideration or share swap details of the same	100% cash consideration.
h) Cost of acquisition or the price at which the shares are acquired	Initial subscription to Memorandum of Association will be Rs. 25,000/- i.e. 2,500 equity shares of face value Rs. 10/- each and the aggregate investment shall be Rs. 25,00,00,000/-, i.e. 2,50,00,000 equity shares of face value Rs. 10/- each in one or more tranches.
i) Percentage of shareholding / control acquired and/ or number of shares acquired	ABHFL shall hold 5% shareholding in RMBSDCL.
j) Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	RMBSDCL shall be incorporated within the jurisdiction of Registrar of Companies, Mumbai to carry out the business activities as mentioned in para (d) above.

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257

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