



Ref: No. ABCL/SD/MUM/2023-24/MARCH/15

March 21, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation to our letter dated March 18, 2024, we wish to inform you that pursuant to the sale of shares in Aditya Birla Sun Life AMC Limited ("ABSLAMC") by way of an Offer for Sale through Stock Exchange Mechanism, the shareholding of the Company in ABSLAMC has become 45.14% of the issued and paid-up equity share capital of the ABSLAMC. Furthermore, ABSLAMC continues to be an associate company of Aditya Birla Capital Limited.

In terms of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, we are furnishing herewith the required additional details as **Annexure**.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary & Compliance Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890

Annexure- Details of sale of equity shares of ABSLAMC

Sr. No.	Particulars	Remarks		
		Particulars	Amount (₹ crore)	Percentage contribution to the Company
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	Profit after tax contribution by ABSLAMC for FY 2022-23	298.25	6.22%
		Net worth contribution by ABSLAMC for FY 2022-23	1,258.75	6.20%
2	Date on which the agreement for sale has been entered into;	Not applicable, as the sale of equity shares of Aditya Birla Sun Life AMC Limited was undertaken by way of an Offer for Sale through Stock Exchange Mechanism.		
3	The expected date of completion of sale/disposal;	The settlement of trades undertaken in the OFS through stock exchange mechanism has been completed on March 21, 2024.		
4	Consideration received from such sale/disposal	Approximately ₹ 643.04 Crores (Gross consideration)		
5	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	Not applicable as the sale of shares was undertaken by way of an offer for sale through Stock Exchange Mechanism.		
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No		
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not applicable.		
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not applicable.		

Yours sincerely,
For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary & Compliance Officer

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