



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/2024-25/SEPTEMBER/16

25 September 2024

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Filing of the Joint Company Scheme application with the National Company Law Tribunal, Ahmedabad Bench (“NCLT”) in relation to the proposed scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited (“Amalgamating Company”) (a wholly owned subsidiary of the Company) with the Company and their respective shareholders and creditors.

We refer to our earlier disclosure letter dated 11 March 2024 informing the stock exchanges about the decision taken by the Board of Directors of the Company approving the aforesaid scheme of amalgamation under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We also refer to our earlier letter dated 02 July 2024, wherein we had informed you about receipt of observation letter with ‘no adverse observations’ from BSE Limited and observation letter with ‘no objection’ from the National Stock Exchange of India Limited to Aditya Birla Finance Limited.

Additionally, we also informed that both, the Company and Amalgamating Company have received letters dated 18 September 2024 from the Reserve Bank of India (“RBI”) whereby the RBI has accorded it’s ‘no objection’ for the Scheme.

We now wish to inform you that the Company has today i.e. on 25 September 2024, e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon’ble NCLT, Ahmedabad Bench along with Amalgamating Company (and the physical filing of the said Joint Company Scheme Application with the Hon’ble NCLT, Ahmedabad Bench shall be made in the due course).

Aditya Birla Capital Limited

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Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890



The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
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