

Ref: No. ABCL/SD/MUM/2023-24/JUNE/32

26 June 2023

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 540691**  
**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
**Symbol: ABCAPITAL**

Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Aditya Birla Capital Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23, 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended, (the “Issue”)**

Dear Sir/ Madam,

We wish to inform you that pursuant to the Special Resolution passed by the Shareholders of the Company at the extraordinary general meeting held on 24 June 2023, the Stakeholders Relationship Committee (“**Committee**”) at its meeting held today i.e. 26 June, 2023, has *inter alia*, approved the following:

- a. Opening of the Issue today, i.e. 26 June, 2023;
- b. The preliminary placement document dated 26 June, 2023 and the application form in connection with the Issue; and
- c. The floor price for the Issue, based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is 26 June, 2023 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 175.99 per Equity Share.

The Issue price will be determined by the Company in consultation with the lead managers appointed for the Issue.

Further pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI LODR Regulations**”), we wish to inform you that a meeting of the Committee is scheduled to be held on 30 June, 2023 to *inter alia* consider and approve the Issue price, as permitted under the SEBI ICDR Regulations, and pursuant to the approval of the Shareholders of the Company accorded through a Special Resolution passed at the extra-ordinary general meeting held on 24 June 2023, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Aditya Birla Capital Limited**

**Amber Gupta**  
**Company Secretary & Compliance Officer**

**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**  
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**Aditya Birla Capital Limited**

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