



Ref: No. ABCL/SD/MUM/2023-24/JUNE/31

26 June 2023

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051**Symbol: ABCAPITAL**

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 7,57,11,688 Equity Shares on preferential basis

This is with reference to our letters dated 1 June 2023 and 24 June 2023.

Pursuant to the approval of the Shareholders at the Extra-Ordinary General Meeting held on 24 June 2023 for the issuance of equity shares on preferential basis and the receipt of the application money from the eligible allottees, we wish to inform you that the Stakeholders Relationship Committee of the Company at its Meeting held today i.e. 26 June 2023, has *inter alia* approved the allotment of 7,57,11,688 (Seven Crore Fifty Seven Lakh Eleven Thousand Six Hundred and Eighty Eight) equity shares of face value Rs. 10/- each of the Company ("Equity Shares") in dematerialized form on preferential basis in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and rules made thereunder ("Companies Act"), at a price of Rs. 165.10/- (Rupees One Hundred Sixty Five and Paise Ten only) per Equity Share including a premium of Rs. 155.10/- (Rupees One Hundred Fifty Five and Paise Ten only) per Equity Share, to the following allottees for an aggregate consideration of Rs. 12,49,99,99,688.80 (Rupees One Thousand Two Hundred Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Six Hundred and Eighty Eight and Paise Eighty only):

| Sr. No. | Name of the Allottee | Category | Number of equity shares allotted |
|--------------|-------------------------------------|------------------------------|----------------------------------|
| 1 | Grasim Industries Limited | Promoter | 6,05,69,351 |
| 2 | Surya Kiran Investments Pte Limited | Member of the Promoter Group | 1,51,42,337 |
| Total | | | 7,57,11,688 |

Consequent to the above allotment, the Paid-up Equity Share Capital of the Company will increase from Rs. 24,18,98,34,180 (i.e. 2,41,89,83,418 equity shares of face value Rs. 10/- each) to Rs. 24,94,69,51,060 (i.e. 2,49,46,95,106 equity shares of face value Rs. 10/- each).

The above is for your information, records and dissemination please.

Thanking you,

Yours faithfully,

For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
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Grand Duchy of Luxembourg

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Depositary Receipt Services
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Citi Bank N.A.
Custodial Services
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Bandra (East), Mumbai 400 051

Listing Agent
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