

Ref: No. ABCL/SD/MUM/2023-24/JUNE/36

30 June 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Aditya Birla Capital Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23, 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)

Dear Sir/ Madam,

Further to our letter dated 30 June 2023 in respect of the Issue, we wish to inform you that the Stakeholders’ Relationship Committee of the Company (“**Committee**”), at its meeting held today, i.e. 30 June 2023 has, *inter alia*, approved the allotment of 10,00,00,000 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the issue price of ₹175.00 per Equity Share (including a premium of ₹165.00 per Equity Share) and reflecting a discount of ₹0.99 (i.e. 0.56%) on the floor price of ₹175.99 per Equity Share, aggregating to ₹1,750 Crore, pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on 26 June 2023 and closed on 30 June 2023 and the same was intimated to you through our intimations dated 26 June 2023 and 30 June 2023, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Consequent to the above allotment, the Paid-up Equity Share Capital of the Company will increase from ₹24,94,69,51,060 (i.e. 2,49,46,95,106 Equity Shares of face value ₹10/- each) to ₹25,94,69,51,060 (i.e. 2,59,46,95,106 Equity Shares of face value ₹10/- each).

The meeting of the Committee commenced at 9:00 p.m. and concluded at 9:05 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Aditya Birla Capital Limited**

Amber Gupta
Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

ANNEXURE A**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1	BLACKROCK EMERGING MARKETS FUND, INC.	72,54,257	7.25
2	SMALLCAP WORLD FUND, INC	96,67,800	9.67
3	GOVERNMENT PENSION FUND GLOBAL	70,32,214	7.03
4	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	67,97,807	6.80
5	RBC ASIA PACIFIC EX-JAPAN EQUITY FUND	56,16,964	5.62
6	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	52,77,555	5.28
7	BLACKROCK GLOBAL FUNDS EMERGING MARKETS FUND	91,53,607	9.15

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890