



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/NOVEMBER/07

3 November 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Statement of deviation(s) or variation(s) for the quarter ended 30 September 2023 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation (s) confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Qualified Institutions Placement under Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the quarter ended 30 September 2023.

The above is for your information and records please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary and Compliance Officer**

**Encl.: As above**

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111  
[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**

Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 2876 243257  
CIN L67120GJ2007PLC058890

**Aditya Birla Capital Limited**

Annex A

**Statement of Deviation / Variation in utilisation of funds raised, if any**

<b>Statement of Deviation / Variation in utilisation of funds raised, if any</b>						
<b>Name of listed entity</b>						
Aditya Birla Capital Limited						
<b>Mode of Fund Raising</b>						
Qualified Institutional Placement (QIP)						
<b>Date of Raising Funds</b>						
30-06-2023						
<b>Amount Raised</b>						
Rs. 1,750 Crore (Net proceeds: Rs. 1,707.95 Crore)*						
<b>Report filed for Quarter ended</b>						
30-09-2023						
<b>Monitoring Agency</b>						
Yes						
<b>Monitoring Agency Name, if applicable</b>						
ICRA Limited						
<b>Is there a Deviation / Variation in use of funds raised</b>						
No						
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>						
Not applicable						
<b>If Yes, Date of shareholder Approval</b>						
Not applicable						
<b>Explanation for the Deviation / Variation</b>						
Not applicable						
<b>Comments of the Audit Committee after review</b>						
Not applicable						
<b>Comments of the auditors, if any</b>						
Not applicable						
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>						
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised<sup>#</sup></b>	<b>Amount of Deviation/ Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
Augmenting our capital base which will be utilised for investing in our subsidiaries, joint ventures and associates	Not applicable	Rs. 1,313.00 Crore	Not applicable	Rs. 785.00 Crore	Not applicable	
General Corporate Purpose	Not applicable	Rs. 394.95 Crore	Not applicable	-	Not applicable	

\* The Net Proceeds amount is subject to be revised in next Quarter as some portion of Issue related expenses is yet to paid.

<sup>#</sup> Excludes income earned on unutilized amount.

For Aditya Birla Capital Limited

Amber Gupta  
Company Secretary  
3 November 2023, Mumbai

