



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/SEPTEMBER/09

22 September 2023

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Finance Limited ("**ABFL**"), a wholly owned material subsidiary of Aditya Birla Capital Limited ("**the Company**" or "**ABCL**") has informed ABCL today i.e. on 22 September 2023, that ABFL has filed a prospectus with the Registrar of Companies, Gujarat at Ahmedabad on 21 September 2023 ("**Prospectus**") for the public issue of up to 2,00,00,000 Secured, Rated, Listed, Redeemable, Non-convertible Debentures of the face value of ₹ 1,000 each for an amount aggregating up to ₹ 2,000 crores (hereinafter referred to as the "**Issue**").

The Issue shall open for subscription for a period as prescribed in the Prospectus.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as Annexure A.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary & Compliance Officer**

Encl.: As above

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111  
[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**

Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 2876 243257  
CIN L67120GJ2007PLC058890

**Annexure A**
**Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities**

| Particulars   | Remarks   |
|---|---|
| Type of Instrument  | Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) of Aditya Birla Finance Limited (“ABFL”), a wholly owned material subsidiary of Aditya Birla Capital Limited, (“the Company” or “ABCL”)   |
| Type of Issue   | Public issue  |
| Base Issue Size   | ₹ 1,000 crores  |
| Green Shoe Option / Option to retain oversubscription (Amount)  | ₹ 1,000 crores  |
| Listing and timeline for Listing  | The NCDs are proposed to be listed on BSE and NSE. The NCDs shall be listed within six Working Days from the date of Issue Closure.   |
| Credit Rating for the Issue / Rating of the Instrument  | IND AAA Outlook Stable by India Ratings and [ICRA] AAA (Stable) by ICRA   |
| Tenor, Coupon, Redemption Amount, Redemption Date, Schedule of Payment of Interest and Principal  | As per Annexure A1  |
| Description regarding security (where applicable) including type of security (movable/ immovable/ tangible etc.) type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest of the debenture holder over and above the coupon rate as specified in the Debenture Trust Deed and disclosed in the Prospectus | The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a <i>pari passu</i> charge over the Receivables of ABFL, created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 100% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank <i>pari passu</i> without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment. |
| Special right/ interest/ privileges attached to the instrument and changes thereof  | Not applicable  |



|   |   |
|---|---|
| Default in payment of interest/principal  | ABFL shall pay interest over and above the agreed coupon rate in connection with any delay in allotment, refunds, listing, dematerialised credit, execution of Debenture Trust Deed, payment of interest, redemption of principal amount beyond the time limits prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated/prescribed under applicable laws. ABFL shall pay at least two percent per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the trust deed if ABFL fails to execute the trust deed within such period as prescribed under applicable law. |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not applicable  |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures  | Not applicable  |

**Annexure A1**
**Terms of the NCDs**

| Series  | I                                    | II         | III*    | IV         | V        | VI       |
|---|--------------------------------------|------------|---------|------------|----------|----------|
| Frequency of Interest Payment                                   | Annual                               | Cumulative | Annual  | Cumulative | Monthly  | Annual   |
| Minimum Application   | ₹ 10,000 (10 NCDs) across all series |            |         |            |          |          |
| In multiples of thereafter                                      | ₹ 1,000 (1 NCD)                      |            |         |            |          |          |
| Face Value/ Issue Price of NCDs (₹/ NCD)                        | ₹ 1,000                              |            |         |            |          |          |
| Tenor   | 3 years                              | 3 years    | 5 years | 5 years    | 10 years | 10 years |
| Coupon (% per annum) for NCD Holders in all Categories          | 8.00%                                | NA         | 8.05%   | NA         | 7.80%    | 8.10%    |
| Effective Yield (% per annum) for NCD Holders in all Categories | 7.99%                                | 7.99%      | 8.04%   | 8.04%      | 8.08%    | 8.09%    |
| Mode of Interest Payment  | Through various modes available      |            |         |            |          |          |
| Amount (₹ / NCD) on Maturity for NCD Holders in all Categories  | ₹ 1,000                              | ₹ 1,259.46 | ₹ 1,000 | ₹ 1,472.73 | ₹ 1,000  | ₹ 1,000  |
| Maturity / Redemption Date (from the Deemed Date of Allotment)  | 3 years                              | 3 years    | 5 years | 5 years    | 10 years | 10 years |
| Put and Call Option   | Not Applicable                       |            |         |            |          |          |

\*ABFL shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series

**For Aditya Birla Capital Limited**

**Amber Gupta**  
**Company Secretary & Compliance Officer**

**Date: 22 September 2023**