



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2022-23/OCTOBER/09

21 October 2022

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Sub: Allotment of 5,07,07,454 fully paid-up equity shares of Rs. 10/- each by Aditya Birla Health Insurance Co. Limited to a wholly owned subsidiary of Abu Dhabi Investment Authority for an aggregate consideration of Rs. 6,64,26,76,474/-

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/ Madam,

This is in continuation to our letter(s) dated 12 August 2022, 14 September 2022 and 5 October 2022 providing updates on the proposed primary capital infusion in Aditya Birla Health Insurance Co. Limited ("ABHI"), a subsidiary of Aditya Birla Capital Ltd ("ABCL / the Company"), by a wholly owned subsidiary of Abu Dhabi Investment Authority ("Investor").

In this regard, we would like to inform you that the Board of Directors of ABHI at their meeting held on 21 October 2022 had considered and approved the preferential allotment of 5,07,07,454 (Five Crore Seven Lakhs Seven Thousand Four Hundred and Fifty Four) fully paid-up equity shares of Rs. 10/- each of ABHI on private placement basis to Platinum Jasmine A 2018 Trust, acting through its trustee, Platinum Owl C 2018 RSC Limited ("Allottee"), being a wholly owned subsidiary of Abu Dhabi Investment Authority for an aggregate consideration of Rs. 6,64,26,76,474/- (Rupees Six Hundred Sixty Four Crores Twenty Six Lakhs Seventy Six Thousand Four Hundred and Seventy Four Only).

Pursuant to the above allotment of equity shares, the Investor owns a 9.99% stake, the Company holds a 45.91% stake and Momentum Metropolitan Strategic Investments (Pty) Ltd holds a 44.10% stake, respectively, in ABHI.

Aditya Birla Capital Ltd.

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Registered Office

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+91 28762 45711
CIN L67120GJ2007PLC058890



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Further details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities are enclosed as Annexure A.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Aditya Birla Capital Limited

Amber Gupta
Company Secretary & Compliance Officer
Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

**Annexure A****Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities**

Particulars	Remarks
a) the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	Revenue and net worth contributed by ABHI in FY 2021-22 were Rs. 1,632.25 Crores and Rs. 255.99 Crores respectively, aggregating to 7.34% and 1.65% of the Company's consolidated revenue and net worth for FY 2021-22 respectively.
b) date on which the agreement for sale has been entered into	Not Applicable. The dilution of shareholding of the Company in ABHI is pursuant to preferential allotment of equity shares on private placement basis by ABHI to the Allottee.
c) the expected date of completion of sale/ disposal	The preferential allotment to Allottee by ABHI has been completed on 21 October 2022 for 9.99% stake in the post issue equity share capital of ABHI.
d) consideration received from such sale/ disposal	ABHI has received Rs. 6,64,26,76,474/- (Rupees Six Hundred Sixty Four Crores Twenty Six Lakhs Seventy Six Thousand Four Hundred and Seventy Four Only) as consideration from the Allottee for the preferential allotment of equity shares on private placement basis.
e) brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof	<p>Platinum Jasmine A 2018 Trust, acting through its trustee, Platinum Owl C 2018 RSC Limited (Allottee), is a wholly owned subsidiary of Abu Dhabi Investment Authority (ADIA)</p> <p>Established in 1976, ADIA is a globally diversified investment institution that prudently invests funds on behalf of the Government of Abu Dhabi through a strategy focused on long-term value creation.</p> <p>ADIA has invested in private equity since 1989 and has built a significant internal team of specialists with experience across asset products, geographies and sectors. Through its extensive relationships across the industry, the Private Equities Department invests in private equity and credit products globally, often alongside external partners, and through externally managed primary and secondary funds. Its philosophy is to build long-term, collaborative relationships with its partners and company management teams to maximise value and support the implementation of agreed strategies.</p> <p>The Investor/Allottee does not belong to the promoter/ promoter group/ group companies.</p>



f) whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	The transaction is not a related party transaction.
g) additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable

For Aditya Birla Capital Limited

**Amber Gupta
Company Secretary & Compliance Officer**

Date: 21 October 2022