



Aditya Birla Sun Life AMC Limited (ABSLAMC) files Draft Red Herring Prospectus with SEBI

Mumbai, 20th April 2021: Aditya Birla Sun Life AMC Limited (ABSLAMC), a material subsidiary of Aditya Birla Capital Limited (ABCL), filed a draft red herring prospectus (DRHP) dated 19th April 2021 with the Securities and Exchange Board of India ('SEBI') for an initial public offering by way of an offer for sale ("IPO") of shares of ABSLAMC, subject to relevant approvals as required.

Aditya Birla Capital Limited (ABCL) has approved sale of up to 28,50,880 equity shares of face value of Rs. 5 each held in ABSLAMC out of the total paid-up share capital of 28,80,00,000 equity shares of ABSLAMC.

Sun Life (India) AMC Investments Inc. ("Sun Life India"), the joint venture shareholder in ABSLAMC, approved sale of up to 3,60,29,120 equity shares of face value of Rs. 5 each held in ABSLAMC through the IPO.

The proposed sale of equity shares by ABCL and Sun Life India in the IPO will together constitute up to 13.50% of the paid-up share capital of ABSLAMC.

About Aditya Birla Capital Limited:

Aditya Birla Capital Limited (ABCL) is the holding company for the financial services businesses of the Aditya Birla Group. With subsidiaries that have a strong presence across Protecting, Investing and Financing solutions, ABCL is a financial solutions group that caters to diverse needs of its customers across their life cycle. Powered by more than 22,000 employees, the subsidiaries of ABCL have a nationwide reach with 850+ branches and more than 2,00,000 agents/channel partners and several bank partners resulting in an active customer base of over 21 million.

Aditya Birla Capital is a part of the Aditya Birla Group, an Indian multinational in the league of Fortune 500. Anchored by an extraordinary force of over 120,000 employees, belonging to 42 nationalities, the Aditya Birla Group operates in 36 countries across the globe.

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Aditya Birla Capital Limited

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