



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**5 June 2020**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/Madam,

**Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 March 2020 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24 December 2019.**

With reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation (s) with reference to the preferential issue by the Company for the quarter ended 31 March 2020.

The above is for your information and records.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

**Sailesh Daga  
Company Secretary**

**Encl: As above**

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg



Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)

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Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.  
+91 28762 45711

CIN: U67120GJ2007PLC058890

**Aditya Birla Capital Limited**

Annex A

**Statement of Deviation / Variation in utilisation of funds raised, if any**

<b>Name of listed entity</b>	Aditya Birla Capital Limited					
<b>Mode of Fund Raising</b>	Preferential Issue					
<b>Date of Raising Funds</b>	16-10-2019 and 27-02-2020					
<b>Amount Raised</b>	Rs. 1100 Crore on 16-10-2019 and Rs. 1000 Crore on 27-02-2020					
<b>Report filed for Quarter ended</b>	31-03-2020					
<b>Monitoring Agency</b>	Not applicable					
<b>Monitoring Agency Name, if applicable</b>	Not applicable					
<b>Is there a Deviation / Variation in use of funds raised</b>	No					
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not applicable					
<b>If Yes, Date of shareholder Approval</b>	Not applicable					
<b>Explanation for the Deviation / Variation</b>	Not applicable					
<b>Comments of the Audit Committee after review</b>	Nil					
<b>Comments of the auditors, if any</b>	Not applicable					
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	For various purposes, to inter alia augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.					
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/ Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
For various purposes, to inter alia augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.	Not applicable	Rs. 2100 Crore	Not applicable	Rs. 1690 Crore	Not applicable	-

For Aditya Birla Capital Limited

*Sailesh Daga*  
Sailesh Daga  
Company Secretary

