



Ref: No. ABCL/SD/MUM/2019-20/OCT/03

16th October, 2019

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 110,000,000 (One Hundred Ten million) Equity Shares on preferential basis for an aggregate consideration of Rs. 11,000 million (Rupees Eleven Thousand million only)

This has reference to our letters dated 5th September, 2019 and 5th October, 2019 where by we have informed you of the outcome of the Meeting of the Board of Directors and outcome of the Extra-Ordinary General Meeting of the shareholders of the Company ("Shareholders") respectively.

Pursuant to the approval of the Shareholders at the Extra-Ordinary General Meeting, and pursuant to the receipt of the application money, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company, at its meeting held today i.e. 16th October, 2019, has *inter alia* considered and allotted 110,000,000 (One Hundred Ten million) equity shares of face value Rs. 10/- ("Equity Shares") on preferential basis at a price of Rs. 100/- (Rupees One Hundred only) per Equity Share including a premium of Rs. 90/- (Rupees Ninety only) per Equity Share, for an aggregate consideration of Rs. 11,000 million (Rupees Eleven Thousand million only) to the entities as detailed below.

Details are as under:

Sr. No	Name of the Allottee	Category	No. of shares allotted	Issue Price Per Share (in Indian Rupees)	Total amount paid (including premium) (in Indian Rupees)
1.	Grasim Industries Limited	Promoter	77,000,000	100	7,700,000,000
2.	PI Opportunities Fund-I	Public - Alternative Investment Fund	10,000,000	100	1,000,000,000
3.	IGH Holdings Private Limited	Member of the Promoter Group	250,000	100	25,000,000
4.	Pilani Investment and Industries Corporation Limited	Member of the Promoter Group	250,000	100	25,000,000
5.	Surya Kiran Investments Pte. Limited	Member of the Promoter Group	22,500,000	100	2,250,000,000
Total			110,000,000	-	11,000,000,000

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)

One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111



Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.
+91 28762 45711
CIN: L67120GJ2007PLC058890



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

In addition to the above, the Board of Directors and the Shareholders, in their meetings held on 5th September, 2019 and 5th October, 2019, had also approved issuance of 100,000,000 Equity Shares to Jomei Investments Limited for an aggregate consideration of Rs. 10,000 million which is subject to applicable regulatory approvals and shall be undertaken once such approvals are received.

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 22,02,55,77,660 (divided into 2,20,25,57,766 equity shares of face value Rs.10/- each) to Rs. 23,12,55,77,660 (divided into 2,31,25,57,766 equity shares of face value Rs.10/- each).

The aforementioned Equity Shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

The Meeting of the Stakeholders Relationship Committee of the Board of Directors commenced at 11:30 a.m. and concluded at 11:50 a.m.

Kindly take the same on record and disseminate the information to public.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Sailesh Kumar Daga

Sailesh Daga
Company Secretary
FCS: 4164



Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
Banque Internationale a Luxembourg SA
59 route d'Esch
L- 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)
One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.
+91 28762 45711
CIN: L67120GJ2007PLC058890