



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2018-19/MAY/02

3rd May, 2018

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Code: 540691
Scrip ID: ABCAPITAL

Symbol: ABCAPITAL

Dear Sirs,

Sub: Prior Intimation of the Board Meeting pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

- 1) This is further to our Notice dated 27th April, 2018 sent under Regulation 29 (1) (a) of the SEBI Listing Regulations informing you that a Meeting of the Board of Directors of the Company shall be held on 8th May, 2018, inter-alia to consider and approve the Audited financial results of the Company for the quarter and year ended 31st March, 2018.
- 2) Pursuant to Regulation 29(1)(d) and other applicable provisions of the SEBI Listing Regulations, we now wish to inform you that in the said Meeting of the Board of Directors fixed on Tuesday, 8th May, 2018, the Board shall also consider the approval of raising of funds by issue of Equity Shares, Global Depository Receipts, American Depository Receipts, Foreign Currency Convertible Bonds, Fully Convertible Debentures, Partly Convertibles Debentures, Preference Shares convertible into Equity Shares, and/or any other financial instruments convertible into Equity Shares (including warrants, or otherwise, in registered or bearer form) and/or any security convertible into Equity Shares, combination of any of the aforementioned securities by way of one or more public and/or private offerings, qualified institutions placement and/or preferential allotment basis and/or rights offering or any combination thereof or any other method as may be permitted under applicable laws, subject to such regulatory/statutory approvals as may be required, including approval of the notice to obtain shareholders' approval in this regard and to approve ancillary actions for the above mentioned fund raising.



The above is for your information, reference and records please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited
(Formerly known as Aditya Birla Financial Services Limited)

Sailesh Kumar Daga

Sailesh Daga
Company Secretary



Cc:

**Luxembourg Stock Exchange
Market & Surveillance Dept.,**
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

For information and records please

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