



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2018-19/OCT/O2

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

12th October, 2018

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of a Wholly Owned Subsidiary Company

This is to inform you that "Aditya Birla Capital Investments Private Limited" (CIN: U67120GJ2018PTC104719) has been incorporated as new Wholly Owned Subsidiary of the Company with effect from 12th October, 2018.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are given as **Annexure A**.

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

(Formerly known as Aditya Birla Financial Services Limited)

Sailesh Daga

Sailesh Daga
Company Secretary

Encl: a.a.



Cc:

**Luxembourg Stock Exchange
Market & Surveillance Dept.,**
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services

FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale a Luxembourg SA
59 route d'Esch
L- 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)

One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
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+91 22 4356 7000 | (F) +91 22 4356 7111

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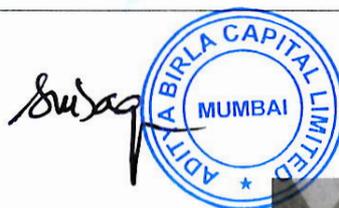
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Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.
+91 28762 45711
CIN: L67120GJ2007PLC058890

Annexure A

Sr No	Particulars	Details
(a)	Name of Target Company, details in brief such as size, turnover etc.	Aditya Birla Capital Investments Private Limited ; a Private Limited Company having Authorized Capital of Rs. 2,00,00,000/- (Rupees Two Crore Only).
(b)	Whether the acquisition would fall within Related Party Transactions(s) and whether the Promoter/Promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	"Aditya Birla Capital Investments Private Limited" is incorporated as a wholly owned subsidiary of Aditya Birla Capital Limited ("the Company"). Aditya Birla Capital Investments Private Limited is a related party of the Company as defined under the Companies Act, 2013 and the Accounting Standard- 18, however the initial subscription amount mentioned above does not fall within related party transaction. The Promoter/ Promoter Group of the Company have no interest in the above entity.
(c)	Industry to which the entity being acquired belongs	Financial Services
(d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target company, if its business is outside the main line of business of the Company)	"Aditya Birla Capital Investments Private Limited" is incorporated to carry on the business as an Investment Company to buy, underwrite, sub-underwrite, to invest in with or without interest or security, acquire and hold, sell, buy or otherwise deal in shares, debentures, debentures-stock, bonds, units, other financial instruments or obligations and securities issued by or guaranteed by any Company constituted or carrying on any business in India or elsewhere or issued or guaranteed by any Government Central or State, Public Body or authority, Supreme, Municipal, Local or otherwise, Companies or Bodies Corporate, Venture Capital Funds, Alternative Investments Funds (AIF) , firm/or persons, whether in India or elsewhere by original subscription, tender, purchase, exchange or otherwise and to subscribe for the same, and to guarantee the subscription and to exercise and enforce all rights and powers conferred by incidental to ownership thereof and to manage shares, stocks, securities, units of AIF, finance subject to the necessary Government approval, and to deal with and turn to account the same, however the Company shall not carry on any chit fund activities or business of banking or insurance within the purview of the Banking Regulation Act, 1949 or the Insurance Act.
(e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
(f)	Indicatives time period for completion of the registration	Not Applicable





Sr No	Particulars	Details
(g)	Nature of consideration- whether cash consideration or share swap details of the same.	Subscription by the Company - 100% along with individual subscriber being nominee of the Company.
(h)	Cost of acquisition or the price at which the shares are acquired	The Company has subscribed the shares of Aditya Birla Capital Investments Private Limited at the face value of Rs. 10/- each.
(i)	Percentage of shareholding / control acquired and/or number of shares acquired;	Aditya Birla Capital Investments Private Limited is incorporated as a wholly owned subsidiary of the Company with an initial subscription of 20,00,000 equity shares of Rs. 10/- each aggregating to Rs. 2,00,00,000/- (Rupees Two Crore Only).
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Not Applicable

